



# Employer Group Application and Questionnaire ASC

(This form to be completed when sale is final)

Group Number: \_\_\_\_\_ Requested Effective Date: \_\_\_\_\_

Beginning of Open Enrollment Period: \_\_\_\_\_ End Date: \_\_\_\_\_

## Group Information

Legal Name of Business			Telephone
Mailing Address	City	State	ZIP Code
Billing Address	City	State	ZIP Code
Physical Address (No PO Box)	City	State	ZIP Code
Tax Identification Number (TIN)		SIC Code	
Nature of Business	Type of Business <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other _____		
Is the business affiliated with any other business? <input type="checkbox"/> Yes <input type="checkbox"/> No   If yes, which one? _____			
Does this business file a separate or joint state tax return? <input type="checkbox"/> Separate <input type="checkbox"/> Joint		In which state is the company's headquarters located?	
Does this business have warehouses, stores, offices, etc. located outside of Idaho? <input type="checkbox"/> Yes <input type="checkbox"/> No   If yes, where? _____		How many eligible employees are located at each location outside of Idaho?	
Does this business have union negotiated benefits? <input type="checkbox"/> Yes <input type="checkbox"/> No   If YES, next scheduled negotiation date _____			
Does this business have 500 or more enrolling employees? <input type="checkbox"/> Yes <input type="checkbox"/> No If YES, do 25% or more of the enrolled employees reside outside of Idaho? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is this business subject to ERISA? <input type="checkbox"/> Yes <input type="checkbox"/> No   If YES, ERISA plan year _____			

## Contact Information

### Executive Contact<sup>1</sup>

Name <sup>1</sup> <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.		Title <sup>1</sup>
Email Address <sup>1</sup>	Phone Number	Fax Number

### Management or Other Contact

Name <sup>1</sup> <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.		Title <sup>1</sup>
Email Address	Phone Number	Fax Number

### Group Administrator<sup>1</sup>

Name <sup>1</sup> <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.		Title <sup>1</sup>
Email Address <sup>1</sup>	Phone Number	Fax Number

### Primary Billing Contact

Name <sup>1</sup> <input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms.		Title <sup>1</sup>
Email Address	Phone Number	Fax Number

## Current Carrier Information

Name of medical carrier	
Name of dental carrier	

<sup>1</sup>required fields

Do you currently have an employee(s) who, by National Medical Support Order (NMSO) or Qualified Medical Child Support Order (QMCSO), must provide medical coverage for a dependent(s)?  Yes  No

If YES, please attach a copy of the court order(s). These documents should already be on file with your Human Resources Department.

**ASC Administrative Information**

Agreement Period: From \_\_\_\_\_ Through \_\_\_\_\_

<b>Administrative Services Contract (ASC)</b>	<input type="checkbox"/> Self Funded – Conventional (available to groups with 100 or more enrolled employees) <input type="checkbox"/> Self Funded – Balanced Funding (available to groups with 51–250 enrolled employees)
<b>Policy Type (check all that apply)</b>	Traditional or PPO <input type="checkbox"/> ASC ( <i>local</i> ) <input type="checkbox"/> NTA ( <i>National ASC Group: Blue Cross of Idaho is the host plan</i> ) <input type="checkbox"/> NCA ( <i>National ASC Group: Blue Cross of Idaho is the home plan</i> )
<b>Total Administrative Fee</b>	See attached Quote/Rating Sheet
<b>Claims Reimbursement</b>	<input type="checkbox"/> ACH Draft <sup>2</sup> (preferred) Blue Cross of Idaho drafts groups account <input type="checkbox"/> Check <input type="checkbox"/> ACH Transfer (special instructions from Accounting) – Group wires payment to Blue Cross of Idaho <sup>2</sup> <b>Normally when funds are drafted directly from a bank account, the group does not receive an invoice. Unless otherwise requested, the ACH groups receive only the claims report.</b>

The group agrees to pay out-of-area processing, access, surcharge and/or other fees, if any, as outlined in the Group's Administrative Agreement. The group is self-funding its health benefit plan(s) and agrees to set up the appropriate trust agreement and to comply with ERISA, HIPAA, and/or any other applicable Federal or state requirements.

**Employer Requirements**

**Eligibility** — The Group agrees to cover employees with the following eligibility parameters.

**Mid-Sized Group (51-99)**  
 Employee, Spouse and Children (Standard)  Employee only coverage  Employee and Spouse only  Employee and Children only  Domestic Partner  Yes  No

**Large Group (100+)**  
 Employee, Spouse and Children (Standard)  Employee and Children only  Domestic Partner  Yes  No

A. Employees working 30 or more hours per week on average OR  Yes  No

B. Employees working 20 or more hours per week (for groups with at least three (3) active enrollees and by agreement between Blue Cross of Idaho and the Group)  Yes  No

C. Public officers and public employees regardless of the number of hours worked (City or County Employees Only)  Yes  No

**Participation** — The Group understands that it will be the Group's responsibility to maintain a minimum of 75% participation of eligible employees as enrolled with Blue Cross of Idaho.

1. The Group certifies that it is not contributing to any other group or individual health/dental program that an employee or dependent may be participating in. At the time of this application, the Group represents that it has:

**Determining Group Size (D is 50 or fewer = small group, D is 51+ = large group)**

A. Total number of employees including owners \_\_\_\_\_ (A)  
 B. Total part-time employees (Not eligible employees) \_\_\_\_\_ (B)  
 C. Number of full-time employees in probationary period (Not eligible employees) \_\_\_\_\_ (C)  
 D. Subtotal of B + C then subtract from A. (this determines group size) \_\_\_\_\_ (D)

**Determining Participation**

A. Number of waivers from eligible employees with qualifying existing coverage \_\_\_\_\_ (A)  
 B. Number of employees from D of "Determining Group Size" minus A of this section \_\_\_\_\_ (B)  
 C. Number of waivers from eligible employees without qualifying existing coverage \_\_\_\_\_ (C)  
 D. Number of employees applying for enrollment under the contract (B minus C) \_\_\_\_\_ (D)  
 E. D divided by B – participation percentage \_\_\_\_\_ %(E)

**Contribution** — The Group agrees to make the following employer contribution toward premiums:

The Group agrees to make the following employer contribution toward premiums:

\_\_\_\_\_ % per employee \_\_\_\_\_ % per dependent

Employers are required to contribute at least 50% of the monthly premium rate for employees. Contribution toward monthly premium for dependents is recommended.

**Probationary Period**

The probationary period to be served by new employees will be: \_\_\_\_\_ days (Under ACA this cannot exceed 90 days. Blue Cross of Idaho standard is 60 days).

If the probationary period varies by class of employee, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Are you waiving the pro-period for the initial set-up of this group?  Yes  No

**Miscellaneous Information**

Will this coverage be offered to employees as the sole health insurance option?  Yes  No

If NO, what other carriers will be offered and how many employees are enrolled with each?

Carrier	Number of Employees	Carrier	Number of Employees

**See Attached Quote Sheet**

## Benefit Options (continued)

Dental				
<b>Dental:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If <b>YES</b> , indicate desired program.  <b>Dual:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Employee Enrollment:</b> <input type="checkbox"/> Identical/Integrated <input type="checkbox"/> Standard/Non-integrated <input type="checkbox"/> Non-standard/Dental Only	<b>Dental Carryover:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(Not available on Dental Blue Connect or Voluntary)</i>	<b>Waive Waiting Periods for Initial Enrollment:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Healthy Rewards Dental</b> <input type="checkbox"/> Traditional Network <input type="checkbox"/> PPO Network <i>Annual Maximum</i> <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$1,250 <input type="checkbox"/> \$1,500 <i>Waiting periods:</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Preferred Dental</b> <input type="checkbox"/> \$25 Deductible <input type="checkbox"/> \$50 Deductible <i>Annual Maximum</i> <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$1,250 <input type="checkbox"/> \$1,500 <i>Waiting periods:</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Dental Blue Connect</b> <input type="checkbox"/> Valley <input type="checkbox"/> Hills <input type="checkbox"/> Highland	<b>Optimal Dental</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Waiting periods:</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Expanded Preferred Dental</b> <input type="checkbox"/> \$25 Deductible <input type="checkbox"/> \$50 Deductible <i>Annual Maximum</i> <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$1,250 <input type="checkbox"/> \$1,500 <i>Waiting periods:</i> <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Orthodontia</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Child only <input type="checkbox"/> Adult and child <i>Lifetime Maximum:</i> <input type="checkbox"/> \$1,000 lifetime maximum <input type="checkbox"/> \$1,250 lifetime maximum <input type="checkbox"/> \$1,500 lifetime maximum <i>Waiting periods:</i> <input type="checkbox"/> No waiting period <input type="checkbox"/> 12-month waiting period not available for Voluntary Dental <input type="checkbox"/> 24-month waiting period Orthodontia is available for groups with 20 or more enrolled contracts.		<b>Voluntary Dental (No choice of closed list)</b> <i>Deductible</i> <input type="checkbox"/> \$25 in-network / \$50 out-of-network <input type="checkbox"/> \$50 in-network / \$75 out-of-network  <i>Orthodontia (optional)</i> <input type="checkbox"/> Child Only <input type="checkbox"/> Child and Adult  <i>Annual Maximum</i> <input type="checkbox"/> \$1,000 <input type="checkbox"/> \$1,250 <input type="checkbox"/> \$1,500 <i>Waiting periods apply</i>		
Vision (VSP) <i>(Issued separately for HSA Blue<sup>SM</sup> PPO)</i>				
Standard		Voluntary		
<input type="checkbox"/> Plan CI (12/12/12) <input type="checkbox"/> Plan CII (12/12/12) <input type="checkbox"/> Plan CIII (12/12/12)		<input type="checkbox"/> Plan V1 \$10/\$25 (12/12/12) <input type="checkbox"/> Plan V2 \$20/\$25 (12/12/12) <input type="checkbox"/> Plan V3 \$10/\$25 (12/12/24) <input type="checkbox"/> Plan V4 \$20/\$25 (12/12/24)		

## Ancillary Products (Consumer Driven Health Plans)

### Health Reimbursement Arrangement (HRA)

No  Yes

### Flexible Spending Account (FSA)

No  Yes If YES, choose one or more below:

### Health Savings Account

No  Yes

### Ways to Save

No  Yes

### Employee Assistance Program

Yes  No If Yes, number of visits \_\_\_\_\_

Does Blue Cross of Idaho bill for EAP?  Yes  No

## Letter of Record

This is to certify that \_\_\_\_\_  
(Insurance Agent)

If more than one agent, please indicate:

Primary Agent \_\_\_\_\_ Split % \_\_\_\_\_

Secondary Agent \_\_\_\_\_ Split % \_\_\_\_\_

Split percentage must equal 100% has been appointed as Agent of Record for the company named below, for matters relating to group accident and health care coverage.

This appointment is continuous until:

- another agent is appointed,
- the above-named agent is terminated by the group, or
- the above-named agent no longer has a "company appointment" with Blue Cross of Idaho.

At its discretion, Blue Cross of Idaho may accept the requested change of agent and notify the prior agent of record, the group, and the newly appointed agent of record that commissions will be payable to the new agent of record on the first day of the month following receipt of confirmation of the new appointment from a duly authorized officer of the group.

Blue Cross Broker Number: \_\_\_\_\_

Idaho License Number: \_\_\_\_\_

Agent Email Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

## We certify that the information provided is accurate to the best of our knowledge.

Authorized Group Representative (Print name)

Title

Authorized Group Representative's Signature

*Nathan Weeks*

Date

Independent Producer (Print name)

Blue Cross of Idaho Number

Independent Producer's Signature

Date